

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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Mrs. Vinduni Dullewe
Head of Listing,
Colombo Stock Exchange,
No. 04-01, West Block, World Trade Centre,
Echelon Square,
Colombo 01.

your ref:

our ref: KCK/0996/2021

15th December 2021

Dear Madam,

FIRST CAPITAL TREASURIES PLC – INITIAL PUBLIC OFFERING OF ORDINARY VOTING SHARES

This is to notify that the Board of Directors of First Capital Treasuries PLC has decided the following basis of allotment in terms of the Prospectus dated 26th November 2021:

Category	Basis of Allotment*
Retail Category Up to and inclusive of 2,500 Ordinary Voting Shares	2,864,800 Ordinary Voting Shares amounting to LKR 111,727,200.00 100% of Ordinary Voting Shares applied
Unit Trust Category	982,700 Ordinary Voting Shares amounting to LKR 38,325,300.00 82.93% of the Ordinary Voting Shares applied and rounded to the nearest 100 Ordinary Voting Shares.
Non-Retail Category on Preferential basis	1,923,700 Ordinary Voting Shares amounting to LKR 75,024,300.00 10% of Ordinary Voting Shares applied
Non- Retail Category on non-Preferential basis *	1,923,800 Ordinary Voting Shares amounting to LKR 75,028,200.00 A minimum allotment of 2,500 Ordinary Voting Shares plus 9.578% of the Ordinary Voting Shares applied for over and above the minimum allotment rounded to the nearest 100 Ordinary Voting Shares.

*Furthermore, any differences in the Shares arising as a result of rounding to the nearest 100 shares would be adjusted from the largest applicant.

The effective date of allotment is 15th December 2021

Yours truly,

For and on behalf of

First Capital Treasuries PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED


REGISTRARS TO THE ISSUE