

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka

Tel : 94-11-2573485

Fax : 94-11-2573037

E-mail : kishank@sltnet.lk

Your ref:

Our ref : KCK/0553/2024

Mrs. Kanishka Munasinghe
Vice President Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

5th June 2024

Dear Madam,

SIYAPATHA FINANCE PLC - AN INITIAL ISSUE OF 20,000,000 DEBENTURES WITH AN OPTION TO ISSUE UP TO A 10,000,000 OF SAID DEBENTURES AND WITH A FURTHER OPTION TO ISSUE UP TO ANOTHER 10,000,000 OF SAID DEBENTURES AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF EACH TRANCHE IN ORDER TO RAISE A MAXIMUM AMOUNT OF LKR 4,000,000,000/-

The said Debentures will be allotted on the basis given in the table below.

Category	Basis of Allotment
Preferential allotment	29,715,000 debentures allotted on preferential basis.
Non-preferential allotment	10,285,000 debentures allotted on non-preferential basis.
Applications up to and including 100,000 Debentures.	100.00% of Debentures applied.
Applications above 100,000 Debentures.	A minimum allotment of 100,000 Debentures, plus 43.7583% of the Debentures applied for over and above the minimum allotment. Any unallotted debentures on the preferential category have been included into the non-preferential category, and have been allotted 43.7583% Debentures rounded to nearest the 100 Debentures

Any differences arising as a result of adjustment of rounding are to be adjusted from the largest debenture holder in the non-preferential category, whose application amounts have not been fully met.

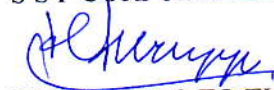
Date of Allotment will be June 06, 2024

Yours truly,

For and on behalf of

Siyapatha Finance PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE