

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka

Tel : 94-11-2573485

Fax : 94-11-2573037

E-mail : kishank@sltnet.lk

Your ref:

Our ref : KCK/0520/2026

Ms. Kanishka Munasinghe
Vice President Listing
Colombo Stock Exchange
Level 4-01, West Tower,
World Trade Centre,
Colombo 01.

22nd July 2026

Dear Madam,

COMMERCIAL BANK OF CEYLON PLC – AN INITIAL ISSUE OF ONE HUNDRED MILLION (100,000,000) BASEL III COMPLIANT, TIER 2, LISTED, RATED, UNSECURED, SUBORDINATED, REDEEMABLE, DEBENTURES WITH A NON-VIABILITY CONVERSION FEATURE (“DEBENTURES”), AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKAN RUPEES TEN BILLION (LKR 10,000,000,000/-) WITH AN OPTION TO ISSUE UP TO A FURTHER FIFTY MILLION (50,000,000) OF THE SAID DEBENTURES TO RAISE UP TO A FURTHER SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-), AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE AND WITH A FURTHER OPTION TO ISSUE UP TO A FURTHER FIFTY MILLION (50,000,000) OF SAID DEBENTURES TO RAISE UP TO A FURTHER SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-), AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE AND THE SECOND TRANCHE.

It is hereby resolved that 200,000,000 Debentures as captioned above are allocated to qualified investors as follows in terms of the Prospectus dated 13th July 2026.

Type A, Type B, Type C, Type D, Type E and Type F Debentures

	Investor Category		No. of Debentures Allotted/Basis of Allotment
1.0	Allotments identified on a preferential basis as per Section 6.7 of the Prospectus dated 13 th July 2026		150,000,000 Debentures to be allotted to identified Investors.
2.0	Other Allotments	Qualified Investors who have applied up to and inclusive of 250,000 Debentures	100% of Debentures applied
		Investors who have applied over and above 250,000 Debentures	250,000 Debentures plus 45.6330% of any balance unallotted application amount rounded to the nearest 100 Debentures

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Any differences arising as a result of adjustment of rounding are to be adjusted from the largest Debenture holder outside the preferential category, whose application amount has not been fully met.

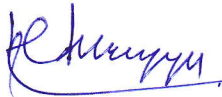
Date of allotment to be **23rd July 2026**.

Yours truly,

For and on behalf of

Commercial Bank of Ceylon PLC

S S P CORPORATES SERVICES (PRIVATE) LIMITED



REGISTRAR TO THE ISSUE