

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co., Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka

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E-mail : kishank@sltnet.lk

Your ref:

Our ref : KCK/0647/2026

Mrs. Kanishka Munasinghe
Vice President Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01.

18th September 2026

Dear Madam,

DFCC BANK PLC – DEBENTURE ISSUE 2026

AN ISSUE BY DFCC BANK PLC OF UP TO ONE HUNDRED AND TWENTY-FIVE MILLION (125,000,000) BASEL III COMPLIANT, TIER 2, LISTED, RATED, UNSECURED, SUBORDINATED, REDEEMABLE 5 YEAR (2026/2031) DEBENTURES WITH NON-VIABILITY CONVERSION FEATURE ('DEBENTURES') AND EACH OF THE PAR VALUE OF LKR 100/- TO RAISE UP TO A MAXIMUM AMOUNT OF SRI LANKAN RUPEES TWELVE BILLION FIVE HUNDRED MILLION (LKR 12,500,000,000/-).

It is hereby resolved that 125,000,000 Basel III Compliant, Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable 5 Year (2026/2031) Debentures with Non-Viability Conversion Feature are allotted to subscribers, as follows:

Type A Debentures

Investor Category		No. of Debentures Allotted / Basis of Allotment
Allotments identified on a preferential basis as per Section 6.7 of the Prospectus dated 3rd September 2026		95,000,000 Debentures to be allotted to identified Qualified Investors
Other Qualified Investors	Qualified Investors who have applied up to and inclusive of 100,000 Debentures	100% of the Debentures applied
	Qualified Investors who have applied over and above 100,000 Debentures	100,000 Debentures plus 50.4979% of any balance unallotted application amount rounded to the nearest 100 Debentures

Contd.....2

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Any differences arising as a result of realization of cheques and/or verification of information from the CDS and/or adjustment arising as a result of rounding are to be adjusted from the largest Debenture holders whose application amounts have not been fully met.

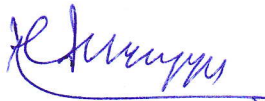
Date of allotment to be **Monday, 21st September 2026.**

Yours truly,

For and on behalf of

DFCC Bank PLC

S S P CORPORATES SERVICES (PRIVATE) LIMITED

A handwritten signature in blue ink, appearing to be 'R. M. Singh', is written over a horizontal line.

REGISTRAR TO THE ISSUE