S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka
Tel : 94-11-2573485
Fax : 94-11-2573037
E-mail : kishank@sltnet.lk

Your ref:

Our ref : KCK/0935/2025

Mrs. Kanishka Munasinghe
Vice President Listing
Colombo Stock Exchange
Level 4-01, West Tower,
World Trade Centre,
Colombo 01.

11th August 2025

Dear Madam,

COMMERCIAL BANK OF CEYLON PLC – AN INITIAL ISSUE OF ONE HUNDRED MILLION (100,000,000) BASEL III COMPLIANT, TIER 2, LISTED, RATED, UNSECURED, SUBORDINATED, REDEEMABLE, GREEN BONDS WITH A NON-VIABILITY CONVERSION FEATURE ("BONDS"), AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKAN RUPEES TEN BILLION (LKR 10,000,000,000/-) WITH AN OPTION TO ISSUE UP TO A FURTHER FIFTY MILLION (50,000,000) OF THE SAID BONDS AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE TO RAISE UP TO A MAXIMUM OF SRI LANKAN RUPEES FIFTEEN BILLION (LKR 15,000,000,000/-)

It is hereby resolved that 150,000,000 Bonds as captioned above are allocated to qualified investors as follows in terms of the Prospectus dated 28th July 2025.

Type A, Type B, Type C, Type D, Type E and Type F Bonds

	Investor Category		**No. of Bonds Allotted/Basis of Allotment**
1.0	Allotments identified on a preferential basis as per Section 6.7 of the Prospectus dated 28th July 2025		112,500,000 Bonds to be allotted to identified Investors.
2.0	Other Allotments	Qualified Investors who have applied up to and inclusive of 100,000 Bonds	100% of Bonds applied
		Investors who have applied over and above 100,000 Bonds	100,000 Bonds plus 29.7112% of any balance unallotted application amount rounded to the nearest 100 Bonds

Contd.....2

S S P Corporate Services (Private) Limited

Any differences arising as a result of adjustment of rounding are to be adjusted from the largest bond holder outside the preferential category, whose application amount has not been fully met.

Date of allotment to be 12th August 2025.

Yours truly,
For and on behalf of
Commercial Bank of Ceylon PLC
S S P CORPORATES SERVICES (PRIVATE) LIMITED

REGISTAR TO THE ISSUE