



COMMERCIAL
LEASING & FINANCE

5th January 2022

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
The Colombo Stock Exchange
4th Floor, World Trade Centre
Echelon Square
Colombo-01,

Dear Sir,

CORPORATE DISCLOSURE – CBSL Master Plan for Consolidation of Non-Bank Financial Institutions Sector CLC

In terms of Section 8 of the Listing Rules of the Colombo Stock Exchange, Commercial Leasing & Finance PLC wish to disclose that in terms of the Master Plan for Consolidation of Non-Bank Financial Institutions, the Central Bank of Sri Lanka has granted its approval for an amalgamation between the Company and Sinhaputhra Finance PLC (SFL). The details of the amalgamation are as follows:

#	Description	Number of shares
1	Existing number of shares of SFL	
	- Ordinary shares	62,958,930
	- Preference shares	6,707,650
	Total	69,666,580
2	Number of new shares of CLC to be issued to existing SFL shareholders upon amalgamation	54,363,636
3	Post amalgamation shareholding % of CLC (amalgamated entity)	
	- Existing shareholders of CLC	99.15%
	- Shareholders of SFL	0.85%

Yours faithfully,

LOLC Corporate Services (Pvt) Ltd
Secretaries for Commercial Leasing & Finance PLC

COMMERCIAL LEASING & FINANCE PLC.

Registration No : PQ 131 PB PQ

P.O. BOX 690 No. 68, Bauddhaloka Mawatha, Bambalapitiya, Colombo 04, Sri Lanka.

Phone (Hunting) : (011) 4 526526, Fax : (011) 2559510, 4526517, 4526559 E-mail : info@clc.lk Web: www.clc.lk