

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

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your ref:

our ref: KCK/0685/2024

Mrs. Kanishka Munasinghe
Vice President – Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

5th July 2024

Dear Madam,

COMMERCIAL BANK OF CEYLON PLC

AN INITIAL ISSUE OF ONE HUNDRED MILLION (100,000,000) BASEL III COMPLIANT - TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH A NON-VIABILITY CONVERSION FEATURE ("DEBENTURES"), AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKAN RUPEES TEN BILLION (LKR 10,000,000,000/-) WITH AN OPTION TO ISSUE UPTO A FURTHER FIFTY MILLION (50,000,000) OF SAID DEBENTURES TO RAISE UPTO A FURTHER SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-) AT THE DISCRETION OF THE BANK, IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE AND WITH A FURTHER OPTION TO ISSUE UPTO A FURTHER FIFTY MILLION (50,000,000) OF SAID DEBENTURES TO RAISE UPTO A FURTHER SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-) AT THE DISCRETION OF THE BANK, IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE AND THE SECOND TRANCHE.

With reference to the above, we give below the final figures in respect of the applications processed.

		<u>No. of Debentures</u>	<u>Value (Rs.)</u>	<u>No. of Applications</u>
Type A	Payment made by Cheques and RTGS	29,227,500	2,922,750,000.00	205
	Payment made by bank guarantees	9,000,000	900,000,000.00	02
	Total	38,227,500	3,822,750,000.00	207
Type B	Payment made by Cheques and RTGS	170,402,000.00	17,040,200,000.00	264
	Payment made by bank guarantees	80,000,000	8,000,000,000.00	01
	Total	250,402,000	25,040,200,000.00	265

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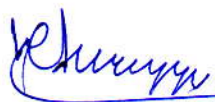
		<u>No. of Debentures</u>	<u>Value (Rs.)</u>	<u>No. of Applications</u>
Type C	Payment made by Cheques and RTGS	4,198,000	419,800,000.00	19
	Payment made by bank guarantees	-	-	-
	Total	4,198,000	419,800,000.00	19
Type D	Payment made by Cheques and RTGS	6,980,000	698,000,000.00	15
	Payment made by bank guarantees	1,500,000	150,000,000.00	01
	Total	8,480,000	848,000,000.00	16
Type E	Payment made by Cheques and RTGS	1,084,000	108,400,000.00	14
	Payment made by bank guarantees	-	-	-
	Total	1,084,000	108,400,000.00	14
Type F	Payment made by Cheques and RTGS	57,460,000	5,746,000,000.00	19
	Payment made by bank guarantees	-	-	-
	Total	57,460,000	5,746,000,000.00	19
Grand Total		359,851,500	35,985,150,000.00	540

Yours truly,

For and on behalf of

Commercial Bank of Ceylon PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED


REGISTRARS TO THE ISSUE