BOC
ලංකා බැංකුව இலங்கை வங்கி
BANK OF CEYLON

මහා කළමනාකාර දෙපාර්තමේන්තුව
பொது முகாமையாளர் பகுதி
General Manager's Department

29 වන මහල, ප්‍රධාන කාර්යාලය, ලංකා බැංකු චතුරස්‍රය, අංක-01, ලංකා බැංකු මාවත, කොළඹ-01, ශ්‍රී ලංකාව,
29ம் தளம், தலைமையகம், இலங்கை வங்கி சதுக்கம், இல. 01, இலங்கை வங்கி மாவத்தை, கொழும்பு 01, இலங்கை.
29th Floor, Head Office, "BOC Square", No: 01, Bank of Ceylon Mawatha, Colombo 01, Sri Lanka.
දුරකථන தொலைபேசி Telephone: +94112348878/+94112449401, ෆැක්ස් தொலை நகல் Fax : +94112544324/+94112449401,
ඊ-මේල් மின் அஞ்சல் e-mail: gm@boc.lk

07th November 2025

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
Level 4 - 01 West Block
World Trade Centre, Echelon Square
Colombo 01

Madam,

ISSUE OF BASEL III COMPLIANT, TIER 2, LISTED, RATED, UNSECURED, SUBORDINATED, REDEEMABLE 5 YEAR SUSTAINABILITY BONDS WITH NON-VIABILITY WRITE DOWN FEATURES

We write to inform you that the Board of Directors of Bank of Ceylon has decided to issue up to 100,000,000 BASEL III Compliant, Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable 5 year Sustainability Bonds with Non-Viability Write Down Features at an issue price of LKR 100 each to raise a sum of up to Sri Lankan Rupees Ten Billion (LKR 10 Bn.) with an option to issue up to a further Fifty Million (50,000,000) of said Sustainability Bonds to increase the said sum by up to a further Sri Lankan Rupees Five Billion (LKR 5 Bn.) at the discretion of the Bank in the event of an oversubscription of the initial issue and with an further option to issue up to a further Fifty Million (50,000,000) of said Sustainability Bonds to increase the said sum by up to a further Sri Lankan Rupees Five Billion (LKR 5 Bn.) at the discretion of the Bank in the event of an oversubscription of the initial issue and the second tranche.

We confirm that the aforesaid issue will be subject to obtaining all necessary approvals from the relevant regulatory authorities.

Yours faithfully,

G A Jayashantha
Actg. General Manager/ CEO