BANK OF CEYLON
BOC
Bankers to the Nation

22nd December 2023

Ms Kanishka Munasinghe
Vice President - Listing
Colombo Stock Exchange
04-01, World Trade Centre, Echelon Square
Colombo 01

Madam,

BANK OF CEYLON - ISSUE OF 50,000,000 BASEL III COMPLAINT TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH NON VIABILITY WRITE DOWN FEATURES ("DEBENTURES") AT AN ISSUE PRICE OF LKR 100 EACH TO RAISE SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/.) WITH AN OPTION TO ISSUE UPTO A FURTHER FIFTY MILLION (50,000,000) OF SAID DEBENTURES TO RAISE UP TO A FURTHER SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-) AT THE DISCRETION OF THE BANK, IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE.

With reference to the above, we give below the details of applications received as at 4.30 p.m. on 21st of December 2023.

No of Applications	Amount Subscribed (Rs.)
45	9,551,200,000

Yours faithfully,

Assistant General Manager
Investments