

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

Co. Reg No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka

Tel : 94-11-2573485

Fax : 94-11-2573037

E-mail : kishank@sltnet.lk

your ref:

our ref: KCK/0820/2021

Mrs. Vinduni Dullewe
Head of Listing,
Colombo Stock Exchange,
No. 04-01, West Block, World Trade Centre,
Echelon Square,
Colombo 01.

29th September 2021

Dear Madam,

LOLC CEYLON HOLDINGS LIMITED - FOR AN ISSUE OF 10,000,000 (TEN MILLION) SENIOR LISTED REDEEMABLE RATED GUARANTEED TWO YEAR (2021/2023) DEBENTURES OF LKR 100.00 EACH TO RAISE UP TO A MAXIMUM OF SRI LANKA RUPEES ONE BILLION (LKR1,000,000,000) AT THE DISCRETION OF THE COMPANY

We wish to inform you that we have received applications for over LKR 1,000,000,000/- (Rupees One Billion) for the above Debenture issue of LOLC Ceylon Holdings Limited and accordingly the above debenture issuance has been oversubscribed.

Therefore, the subscription list has been closed at 4.30 p.m today, 29th September 2021 as per the prospectus.

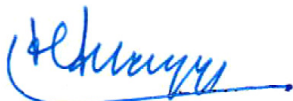
The basis of allotment will be notified to the CSE in due course.

Yours truly

For and on behalf of

LOLC Ceylon Holdings Limited

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE