

24th November 2025

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
#04-01, West Block
World Trade Centre
Echelon Square
Colombo 01.

Dear Madam

SOFTLOGIC CAPITAL PLC ("THE COMPANY")
CORPORATE DISCLOSURE – RELATED PARTY TRANSACTION

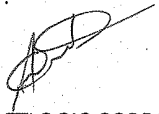
In terms of Section 9.14.7 of the Listing Rules of the Colombo Stock Exchange, the Company wishes to disclose that the Company has invested in Softlogic Supermarkets (Pvt) Ltd, being one of the subsidiaries of the Softlogic Group.

A brief description of the transaction is provided below.

- i. The date of the transaction – 20th November 2025
- ii. Name of the Relevant Related Party – Softlogic Supermarkets (Pvt) Ltd
- iii. Relationship between the Company and the related party – Softlogic Supermarkets (Pvt) Ltd is currently a wholly owned subsidiary of Softlogic Retail Holdings (Pvt) Ltd, where Softlogic Retail Holdings (Pvt) Ltd is a wholly owned subsidiary of Softlogic Holdings PLC, which is the immediate parent company of Softlogic Capital PLC.
- iv. Description of the Transaction – Equity Investment in Softlogic Supermarkets (Pvt) Ltd LKR 1,823Mn
- v. Rationale for entering into the transaction – diversifying the Company's investment arm by gaining exposure to the retail sector.
- vi. The aggregate value of the Related Party Transactions for the financial year with the particular Related Party whose transaction is the subject of the announcement is LKR 1,823Mn.
- vii. The aggregate value of all non-recurrent related party transactions for the financial year is LKR. 2,523 Mn

The Related Party Transactions Review Committee of the Entity is of the view that the transaction is on normal commercial terms and is not prejudicial to the interests of the entity and its minority shareholders and the Related Party Transactions Review Committee the transaction has been advised by independent experts, prior to forming its view on the transaction.

Yours faithfully,
For and on behalf of
SOFTLOGIC CAPITAL PLC



SOFTLOGIC CORPORATE SERVICES (PVT) LTD
SECRETARIES