

21st October 2026

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
04-01 West Tower
World Trade Center
Colombo 1

Dear Madam,

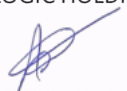
ANNOUNCEMENT - SOFTLOGIC HOLDINGS PLC – CONVERSION OF WARRANTS INTO SHARES

Further to the Announcement of Softlogic Holdings PLC ("Company") dated 17th August 2026, the letter of request by the Company to the Colombo Stock Exchange on 19th October 2026, to extend the date of conversion of Warrants and the response from CSE received today , we write to communicate that the last date for payment for conversion of Warrants to Shares has been extended from 7th October 2026 to 19th November 2026 to enable remaining warrant-holders,(without prejudice to those warrant-holders who have already accepted and remitted their payments for the said conversion being duly acknowledged by the Company), further time to accept and remit their payment for conversion of Warrants to Shares

Accordingly,

- (i) Last date of payment for conversion of Warrants – **19th November 2026**
- (ii) Direct Deposit of Shares, Post Conversion of Warrants to Shares –**on or before 4th December 2026**
- (iii) Filing Declaration with the Colombo Stock Exchange – **7th December 2026**
- (iv) Trading of Shares arising from the conversion of Warrants –**8th December 2026**

Yours faithfully,
For and on behalf of
SOFTLOGIC HOLDINGS PLC



SOFTLOGIC CORPORATE SERVICES (PVT) LTD.
Company Secretaries

Softlogic Holdings PLC (Reg. No. PV 1536 PB/PQ)

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