

18th July 2024

Mrs. Kanishka Munasinghe
Vice President – Listing
Colombo Stock Exchange
04-01 West Block
World Trade Centre
Colombo

Dear Madam,

COPY OF CIRCULAR TO SHAREHOLDERS & NOTICE OF MEETING

Further to our correspondence on the Issue of Basel III Compliant – Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable Debentures with a Non- Viability Conversion, we enclose hereto a copy of the Circular to Shareholders and Notice of Meeting with the original signatures, as required by Rule 7.3 of the Listing Rules of the Colombo Stock Exchange.

The same have been uploaded to the Colombo Stock Exchange web portal.

Yours faithfully
NATIONAL DEVELOPMENT BANK PLC


Shehan Ranasinghe
Company Secretary