AMBEON

15th May 2026

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
4-01, West Block
World Trade Centre
Echelon Square
Colombo 01

Dear Madam,

VOLUNTARY OFFER BY AMBEON ESSENTIALS (PRIVATE) LIMITED TO PURCHASE ALL THE ISSUED AND PAID-UP ORDINARY VOTING SHARES OF HARISCHANDRA MILLS PLC

We write with reference to the captioned matter and in terms of Rule 24 of the Company Take-overs and Mergers Code (as amended) (the "Code") to inform you of the captioned Voluntary Offer which commenced on the 20th April 2026, was converted into a Mandatory Offer on the 28th April 2026 and expired on 14th May 2026. Pursuant to the aforesaid Offer, the shareholding held by the Offeror in Harischandra Mills PLC is as follows;

Description	**Number of Shares**	**Percentage**
For which acceptances of the offer have been received	981,118	51.11%
Shareholding held prior to the Offer period	Nil	Nil
Acquired or agreed to be acquired during the offer period by the Offeror	981,118	51.11%

Further, in terms of Rule 24 of the Code, we hereby request you to make an announcement of the above on the trading floor.

Yours faithfully,
AMBEON ESSENTIALS (PRIVATE) LIMITED

Giyanie Fernando
Senior Manager – Group Corporate Affairs

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