

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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Mrs. Vinduni Dullewe
Head of Listing,
Colombo Stock Exchange,
No. 04-01, West Block, World Trade Centre,
Echelon Square,
Colombo 01.

13th September 2021

Dear Madam,

COMMERCIAL BANK OF CEYLON PLC – AN INITIAL ISSUE OF FIFTY MILLION (50,000,000) BASEL III COMPLIANT-TIER 2, LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH A NON-VIABILITY CONVERSION FEATURE(“DEBENTURES”), AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-) WITH AN OPTION TO ISSUE UPTO A FURTHER FIFTY MILLION (50,000,000) OF SAID DEBENTURES TO RAISE UP TO SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-), AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE.

We wish to inform you that we have received applications for over 50,000,000 debentures (Rs.5,000,000,000/-) for the above debenture issue by Commercial Bank of Ceylon PLC, and accordingly the initial issue has been oversubscribed.

Therefore, the Issue would be closed at 4.30 p.m. on the 14th September 2021 as per the Prospectus, where upon the initial issue of 50,000,000 debentures have been subscribed and with the option to issue up to a further 50,000,000 debentures to accommodate any applications that may be received after the announcement of the oversubscription of the initial Issue.

The basis of allotment will be notified to the CSE in due course.

Yours truly

For and on behalf of

Commercial Bank of Ceylon PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE