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சம்பத் வங்கி
Sampath Bank

13th August 2026

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
#04-01, West Block
World Trade Centre
Echelon Square
Colombo 01

Madam

**ANNOUNCEMENT OF PROPOSED BASEL III COMPLIANT - TIER 2 LISTED RATED
UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH A NON-VIABILITY
CONVERSION FEATURE**

We write to inform you that the following disclosure is made in terms of the provisions of Section 8 of the Listing Rules of the Colombo Stock Exchange.

The Board of Directors of Sampath Bank PLC at its meeting held on 12th August 2026 has decided to issue up to Seventy Million (70,000,000) BASEL III Compliant – Tier 2 Listed Rated Unsecured Subordinated Redeemable 5 Year and 7 Year Debentures with a Non-Viability Conversion feature (hereinafter referred to as the 'Debentures'), of the par value of Sri Lankan Rupees One Hundred (LKR 100/-) each, to raise up to a sum of Sri Lankan Rupees Seven Billion (LKR 7,000,000,000/-), with an option to issue up to a further Thirty Million (30,000,000) of the said Debentures to raise up to a further sum of Sri Lankan Rupees Three Billion (LKR 3,000,000,000/-), at the discretion of the Bank in the event of an oversubscription of the initial Issue.

The aforementioned Debenture issuance is the second issuance under the shareholders' approval obtained at the Annual General Meeting held on 30th March 2026 to raise up to a sum of Sri Lankan Rupees Twenty Billion (LKR 20,000,000,000/-) in one or more issuances within a period of two (02) years from the date of such shareholders' approval.

The proposed issuance is subject to obtaining all necessary regulatory approvals, and provided other conditions are acceptable to the Bank.

Yours faithfully


Lasantha Senaratne
COMPANY SECRETARY

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අංක. 110, ජේම්ස් පීරිස් මාවත,
කොළඹ 02, ශ්‍රී ලංකාව.
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