

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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your ref:

our ref: KCK/0929/2021

Mrs. Vinduni Dullewe
Head of Listing,
Colombo Stock Exchange,
No. 04-01, West Block, World Trade Centre,
Echelon Square,
Colombo 01.

22nd November 2021

Dear Madam,

NATIONAL DEVELOPMENT BANK PLC – AN INITIAL ISSUE OF SIXTY MILLION (60,000,000) BASEL III COMPLIANT - TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH A NON –VIABILITY CONVERSION (“DEBENTURES”), AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKA RUPEES SIX BILLION (LKR 6,000,000,000/-), WITH AN OPTION TO ISSUE UP TO A FURTHER TWENTY MILLION (20,000,000) OF SAID DEBENTURES TO RAISE UP TO SRI LANKA RUPEES TWO BILLION (LKR 2,000,000,000/-), AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE.

With reference to the above, we give below the final figures in respect of the applications processed.

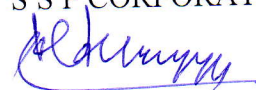
	<u>No. of Debentures</u>	<u>Value</u>	<u>No. of Applications</u>
Type A			
Payment made by Cheques and RTGS	79,682,000	7,968,200,000.00	138
Payment made by bank guarantees	11,000,000	1,100,000,000.00	02
Total	90,682,000	9,068,200,000.00	140
Type B			
Payment made by Cheques and RTGS	1,160,000	116,000,000.00	09
Payment made by bank guarantees	-	-	-
Total	1,160,000	116,000,000.00	09
Grand Total	91,842,000	9,184,200,000.00	149

Yours truly

For and on behalf of

National Development Bank PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE