

31 July 2025

Ms Nilupa Perera  
Chief Regulatory Officer  
Colombo Stock Exchange  
Level 04 – 01 West Block  
World Trade Centre, Echelon Square  
Colombo 1

Dear Madam,

**Disclosure under Section 8 of the CSE Listing Rules**  
**Proposed Bond Issue (Senior Blue Bond)**

We write to inform you that the Board of Directors of DFCC Bank PLC at their meeting held on 30 July 2025 decided to issue up to Thirty Million (30,000,000) Senior, Listed, Rated, Unsecured, Redeemable Blue Bonds ("Bonds"), subject to obtaining all necessary regulatory and other approvals.

The issuance will comprise two categories of Bonds; (i) fixed-rate coupon bonds to be issued at a par value of LKR 100/- with maturities of up to 5 years, and (ii) zero-coupon bonds to be issued at a discount to face value, with maturities of up to 5 years. The coupon/interest rates (and/or yield to maturity) to be decided prior to the finalization of the Trust Deed based on the market rates prevailing at that point in time."

Yours faithfully



Nimali Ranaraja  
Company Secretary