DFCC BANK
Keep Growing

31 July 2025

Ms Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
Level 04 – 01 West Block
World Trade Centre, Echelon Square
Colombo 1

Dear Madam,

Disclosure under Section 8 of the CSE Listing Rules
Proposed Bond Issue (Basel III Compliant, Subordinated, GSS + Bond)

We write to inform you that the Board of Directors of DFCC Bank PLC at their meeting held on 30 July 2025 decided to issue up to One Hundred Million (100,000,000) Basel III compliant, subordinated, listed, rated, unsecured, redeemable GSS+ bonds with a non - viability conversion option, each at an issue price (par value) of LKR 100/- with a term of up to 10 years ("Bonds"), subject to obtaining all necessary regulatory and other approvals.

The Bonds will be issued with annual coupon payments. The interest rates are to be decided closer to the finalization of the Trust Deed based on the market rates prevailing at that point in time.

Yours faithfully

Nimali Ranaraja
Company Secretary