

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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KCK/2316/2019

16th December 2019

Mrs. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
Level 4-01, West Tower
World Trade Centre
Colombo 01

Dear Madam,

NATIONS TRUST BANK PLC – AN INITIAL ISSUE OF THIRTY FIVE MILLION (35,000,000) BASEL III COMPLIANT-TIER 2, LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH A NON-VIABILITY CONVERSION AS DIRECTED BY THE CENTRAL BANK OF SRI LANKA AT THE PAR VALUE OF SRI LANKAN RUPEES ONE HUNDRED (LKR 100/-) EACH BY NATIONS TRUST BANK PLC WITH AN OPTION TO ISSUE UPTO A FURTHER TEN MILLION (10,000,000) OF SAID DEBENTURES IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE TO RAISE UP TO MAXIMUM AMOUNT OF SRI LANKAN RUPEES FOUR THOUSAND FIVE HUNDRED MILLION (LKR 4,500,000,000/-)

We wish to inform you that we have received applications for over LKR 4,500,000,000/- (Rupees Four Thousand Five Hundred Million) for the above Debenture Issue of Nations Trust Bank PLC and accordingly the Issue has been oversubscribed.

Therefore, the issue will be closed at 4.30 p.m. today (16th December 2019) as per the Prospectus.

The basis of allotment will be notified to the CSE in due course.

Yours truly
For and on behalf of
Nations Trust Bank PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE