

S S P Corporate Services (Private) Limited

Corporate secretaries, Computer bureau services & Payroll services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka.

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Your ref :

Our ref :

KCK/1096/2020

13th October 2020

Mrs. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square,
Colombo 01.

Dear Madam,

DFCC BANK PLC – AN INITIAL ISSUE OF FIFTY MILLION (50,000,000) BASEL III COMPLIANT - TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE 5 YEAR AND 7 YEAR DEBENTURES WITH A NON –VIABILITY CONVERSION (“DEBENTURES”), AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKA RUPEES FIVE BILLION (LKR 5,000,000,000/-), WITH AN OPTION TO ISSUE UP TO A FURTHER TWENTY MILLION (20,000,000) OF SAID DEBENTURES TO RAISE UP TO SRI LANKA RUPEES TWO BILLION (LKR 2,000,000,000/-), AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE.

We wish to inform you that we have received the below mentioned applications for the above debenture issue by DFCC Bank PLC, as at 4.30 p.m. on 12th October 2020.

	<u>No. of Debentures</u>	<u>Value (LKR)</u>	<u>No. of Applications</u>
Type A	33,710,000	3,371,000,000.00	33
Type B	2,000,000	200,000,000.00	2
Total	35,710,000	3,571,000,000.00	35

The Issue closing date will be informed in due course.

Yours truly

For and on behalf of

DFCC Bank PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED


REGISTRARS TO THE ISSUE