

S S P Corporate Services (Private) Limited

Corporate secretaries, Computer bureau services & Payroll services

Co. Reg. No. PV 931

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Your ref :

Our ref : KCK/1115/2020

19th October 2020

Mrs. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square,
Colombo 01.

Dear Madam,

DFCC BANK PLC – AN INITIAL ISSUE OF FIFTY MILLION (50,000,000) BASEL III COMPLIANT - TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE 5 YEAR AND 7 YEAR DEBENTURES WITH A NON –VIABILITY CONVERSION (“DEBENTURES”), AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKA RUPEES FIVE BILLION (LKR 5,000,000,000/-), WITH AN OPTION TO ISSUE UP TO A FURTHER TWENTY MILLION (20,000,000) OF SAID DEBENTURES TO RAISE UP TO SRI LANKA RUPEES TWO BILLION (LKR 2,000,000,000/-), AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE.

We wish to inform you that we have received the below mentioned applications for the above Debenture Issue by DFCC Bank PLC (“DFCC” or the “Bank”), as at 4.30 p.m. on 16th October 2020.

	<u>No. of Debentures</u>	<u>Value (LKR)</u>	<u>No. of Applications</u>
Type A	42,980,000	4,298,000,000.00	45
Type B	2,050,000	205,000,000.00	03
Total	45,030,000	4,503,000,000.00	48

The Bank has decided to close the Issue at 4.30 p.m. tomorrow (i.e. 20th October 2020). Any applications that may be received prior to 4.30 p.m. tomorrow will be accepted.

Yours truly,

For and on behalf of

DFCC Bank PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED

REGISTRARS TO THE ISSUE