

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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KCK/1689/2019

12th December 2019

Mrs. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
Level 4-01, West Tower
World Trade Centre
Colombo 01.

Dear Madam,

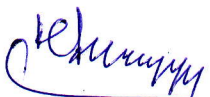
SOFTLOGIC CAPITAL PLC – AN INITIAL ISSUE OF TEN MILLION (10,000,000) LISTED, RATED, SENIOR, UNSECURED, REDEEMABLE DEBENTURES AT A PAR VALUE OF LKR 100/- WITH AN OPTION TO ISSUE UP TO A FURTHER FIVE MILLION (5,000,000) OF SAID DEBENTURES AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE IN ORDER TO ISSUE UP TO A MAXIMUM OF FIFTEEN MILLION (15,000,000) OF SAID DEBENTURES IN ORDER TO RAISE A MAXIMUM AMOUNT OF SRI LANKA RUPEES ONE BILLION FIVE HUNDRED MILLION (LKR 1,500,000,000/-)

We wish to inform you that we have received applications for over LKR 1,500,000,000/- (Rupees One Billion Five Hundred Million) for the above Debenture Issue of Softlogic Capital PLC and accordingly the Issue has been oversubscribed.

Therefore, the issue will be closed at 4.30 p.m. today (12th December 2019) as per the Prospectus.

The basis of allotment will be notified to the CSE in due course.

Yours truly
For and on behalf of
Softlogic Capital PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE