

M&S Managers & Secretaries (Private) Limited

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E-mail : ms@msl.lk
Company Reg. No.: PV 5625

6th February 2025

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
World Trade Centre,
Colombo 01.

Dear Madam,

AMANA TAKAFUL PLC – RIGHTS ISSUE OF SHARES 2026

On behalf of our client Amana Takaful PLC, we hereby inform you that the Board of Directors, on 05th February 2026 has recommended a Rights Issue of shares as per details given below; for the purpose of strengthening the Company's equity base and thereby improve its Capital Adequacy Ratio under the Risk-Based Capital framework introduced by the Insurance Regulatory Commission of Sri Lanka, subject to the Colombo Stock Exchange, approving in principle the issue and listing of the said shares and obtaining shareholder approval at a General Meeting.

- a) Class of Shares – Ordinary Voting Shares
- b) The proportion in which shares will be issued – 03 Ordinary Voting share for every 14 existing Ordinary Voting shares
- c) Per Share Consideration – Rs. 19.00
- d) The number of shares to be issued - 52,854,857
- e) Total Consideration for which the shares are to be issued – Rs. 1,004,242,283.00
- f) Current Stated Capital of the Company – Rs. 2,159,952,741.00

Yours faithfully,

MANAGERS AND SECRETARIES (PRIVATE) LIMITED


Director/Secretaries