



P W Corporate Secretarial (Pvt) Ltd

(Company Registration No. PV 65966)

June 14, 2021

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
World Trade Centre
Colombo 01

Dear Sir

SMB LEASING PLC – RIGHTS ISSUE 2021

We write further to the Announcement made on 28th May 2021, wherein the Last date for Renunciation to the CDS and the Last date for Acceptance and Payment were extended to from 1st and 2nd June 2021 to 8th and 15th June 2021 respectively.

We now with the concurrence with the Colombo Stock Exchange, have extended the **Last date for Acceptance and Payment** from the 15th June 2021 to **18th June 2021**.

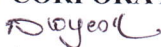
The reasons for the Company to request for an extension, were:

- (i) Although the Provisional Letters of Allotment and the connected documents for the shareholders to respond to the Rights Issue, were dispatched by post on 17th May 2021, due to the partly slowing down / total closure of postal services, most of the shareholders, according to the information received by the Company, have not received the documents dispatched in a timely manner, in Colombo District as well as outstation. In this respect, we wish to state that out of the 9,986 Voting Shareholders, over 4,700 shareholders reside outside the Colombo District. Similarly, out of the 4,615 Non-Voting Shareholders, over 2,500 shareholders reside outside the Colombo District.
- (ii) Additionally, even though the relevant documents have been uploaded to the CSE and Company Websites, to facilitate shareholders to download the relevant documents / print and email to the Registrars, due to 24th, 25th and 28th May 2021, being declared Government holidays, and 26th and 27th May 2021 being public holidays, and effective from 1st June to the 14th June 2021, unforeseen restrictions in movement being imposed by the Government, and such restrictions in movement currently being further extended to 21st June 2021, certain shareholders have informed the Company that they are unable to deposit the subscription cash/cheques to the Rights Issue Bank Account. It is the Company's understanding that very limited number of its shareholders may have access to transferring their subscription to the Issue Account through electronic means.

Yours faithfully

BY ORDER OF THE BOARD OF SMB LEASING PLC

P W CORPORATE SECRETARIAL (PVT) LTD


Anusha Wijesekera
Director / Secretaries

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