



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

May 16, 2024

Mr. Renuka Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
#04-01, West Block
World Trade Centre
Echelon Square
Colombo 01

Dear Sir

SMB FINANCE PLC

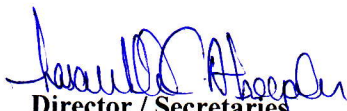
SALE OF SHARES HELD IN THE SUBSIDIARY – SMB MONEY BROKERS (PVT) LTD

Further to the announcement made on 8th April 2024, in term of Section 8 - Corporate Disclosure of the Listing Rules of the Colombo Stock Exchange, it is hereby disclosed that SMB Finance PLC has executed a Share Sale and Purchase Agreement with Corporate Capital Markets Limited on May 2, 2024 to dispose its holding of 1,275,000 shares in its subsidiary SMB Money Brokers (Pvt) Ltd for a consideration of Rs. 2,000,000/-.

The Company has obtained approval from the Central Bank of Sri Lanka (CBSL), for the aforesaid sale in term of Section 3.4 and 4 of the Finance Companies (Structural Changes) Direction No. 1 of 2013, subject to compliance with all other applicable laws and regulations.

Yours faithfully

BY ORDER OF THE BOARD OF SMB FINANCE PLC
PW CORPORATE SECRETARIAL (PVT) LTD


Director / Secretaries