vallibel Finance

16th January 2026

Ms. Nilupa Perera,
Chief Regulatory Officer,
Colombo Stock Exchange,
#04-01, West Block,
World Trade Centre,
Echelon Square,
Colombo 01.

Dear Madam,

VALLIBEL FINANCE PLC
RIGHTS ISSUE OF NEW ORDINARY VOTING SHARES

In terms of Section 5.2 (b) of the Listing Rules of the Colombo Stock Exchange (CSE), we write to inform you that the Board of Directors of Vallibel Finance PLC ("the Company"), resolved on 09th January 2026, to increase the Company's Stated Capital by way of a Rights Issue (the issue), the details of which are as follows:

Number of shares to be issued:	Up to maximum of Twenty Nine Million Four Hundred and Thirty One Thousand Six Hundred and Seventy Five (29,431,675) Ordinary Voting Shares.
Proportion in which shares are to be issued:	One (01) new Ordinary Voting share for every Eight (08) existing Ordinary Voting shares held by the shareholders in the Register of Shareholders as at end of trading on the Date of Entitlement.
The Consideration for which the shares are to be issued:	Rupees Seventy Two (Rs.72/-) per share
Current Stated Capital of the Company:	Rs.1,325,918,000/- represented by 235,453,400 Ordinary Voting Shares as at 31st December 2025.

The purpose for which the proceeds of the issue are to be utilised to strengthen the Tier 1 capital base of the Company in line with the Company's expansion and maintain the capital adequacy requirements as stipulated by the Central Bank of Sri Lanka.

The proposed Rights Issue was approved by the Central Bank of Sri Lanka in terms of Finance Companies (Structural Changes) Direction No. 01 of 2013 (amended) by their letter dated 16th January 2026. The Rights Issue is subject to the Colombo Stock Exchange approving in principle, the issue and listing of the Ordinary Voting Shares and obtaining shareholder approval by way of an Ordinary Resolution, at an Extraordinary General Meeting.

Yours faithfully,
BY ORDER OF THE BOARD OF VALLIBEL FINANCE PLC

Lakmini Kottegoda
Company Secretary