BANK OF CEYLON
BOC
Bankers to the Nation

19th May 2025

Ms Kanishka Munasinghe
Vice President - Listing
Colombo Stock Exchange
04-01, World Trade Centre, Echelon Square
Colombo 01

Madam,

BANK OF CEYLON - ISSUE OF UP TO 100,000,000 BASEL III COMPLAINT TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH NON VIABILITY WRITE DOWN FEATURES AT AN ISSUE PRICE OF LKR 100 EACH TO RAISE SRI LANKAN RUPEES TEN BILLION (LKR 10,000,000,000/-) WITH AN OPTION TO ISSUE UPTO A FURTHER FIFTY MILLION (50,000,000) OF SAID DEBENTURES TO INCREASE UP TO A FURTHER SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-) AT THE DISCRETION OF THE BANK, IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE

With reference to the above, we give below the details of applications received as at 4.30 p.m. on 15th of May 2025.

Type	No of Applications	No of Debentures	Amount Subscribed (Rs.)
Type A	53	204,348,000	20,434,800,000
Type B	Nil		

No Applications were received from Non-Residents.

Yours faithfully,

Assistant General Manager
Investments