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சம்பத் வங்கி
Sampath Bank

02nd February 2021

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
Level 4, West Tower
World Trade Centre, Echelon Square
Colombo 01.

Dear Sir,

**ANNOUNCEMENT OF BASEL III COMPLIANT – TIER 2, LISTED, RATED
UNSECURED, SUBORDINATED, REDEEMABLE 07- YEAR DEBENTURES
WITH A NON- VIABILITY CONVERSION AT A PRE-SPECIFIED TRIGGER
POINT (2021/2028)**

We write to inform you, that the Board of Directors of Sampath Bank PLC decided to issue 50,000,000 Basel III Compliant – Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable 07- year debentures (2021/2028) with a Non-Viability Conversion at a pre-specified trigger point, at the par value of Rs. 100/- each to raise Rs. 5,000,000,000/- with an option to issue up to a further 10,000,000 of said debentures to increase the said sum by up to a further Rs. 1,000,000,000/-at the discretion of the Bank in the event of an oversubscription of the initial issue.

The Bank intends to have the aforementioned Basel III Compliant Debentures listed on the Colombo Stock Exchange.

Yours faithfully,

R. L. S. Senarathne
Lasantha Senarathne
COMPANY SECRETARY
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කමරමු අංකය - PQ 144
අංක: 110, ජේම්ස් පීරිස් මාවත,
කොළඹ 02, ශ්‍රී ලංකාව.
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ඊ-මේල්: mgr@oper.sampath.lk
වෙබ්: www.sampath.lk

சம்பத் வங்கி பி. எல். சி.
நிறுவன இல - PQ 144
இல: 110, சேர் ஜேம்ஸ் பிரிஸ் மாவத்தை
கொழும்பு 02, இலங்கை.
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