

30th July 2021

Ms Viduni Dullewe
Head of Listing
Colombo Stock Exchange
#04-01, West Tower
World Trade Centre
Echelon Square
Colombo 1

Dear Madam,

MERCHANT BANK OF SRI LANKA & FINANCE PLC – RIGHTS ISSUE 2021

We write with reference to your letter dated 29th July 2021 granting in principle approval for the proposed Rights issue.

The Extraordinary General Meeting (EGM) of the Company will be held on 18th August 2021 at 10.00 a.m. as a virtual meeting, which will be conducted in accordance with the Guidelines issued by the Colombo Stock Exchange (CSE) in conducting General Meetings in order to obtain the approval of the shareholders for the proposed Rights Issue.

The dates of the Rights issue are as follows;

The date of the EGM and Provisional Allotment	18 th August 2021
Ex-rights (XR) date – Market day following the EGM	19 th August 2021
Date of dispatch of Provisional Letters of Allotment	25 th August 2021
Date of commencement of trading of rights	31 st August 2021
Last date of renunciation to CDS	7 th September 2021
The last date of acceptance and payment for rights	8 th September 2021

The share transfer books of the Company will be kept open.

Note:

However, the dates may change including the entitlement date where Delivery Vs Payments (DVP) is enabled. In which event the Company would make a market announcement on such changes.

Yours faithfully

MERCHANT BANK OF SRI LANKA & FINANCE PLC



Dammika Hapuhinna
Chief Executive officer

