

KOTAGALA PLANTATIONS PLC

Registered No PQ 174

53 1/1, Sir Baron Jayathilake Mawatha, Colombo-01, Sri Lanka.

27th January 2021

Mr Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
04-01 West Block,
World Trade Centre,
Echelon Square,
Colombo 01.

Dear Sir,

KOTAGALA PLANTATIONS PLC - RATED SECURED REDEEMABLE DEBENTURES ISSUED PURSUANT TO TRUST DEED DATED 5TH MAY 2014

Please be informed that in accordance with Clause 21.1 of the Trust deed dated 5th May 2014 entered into between Kotagala Plantations PLC and Deutsche Bank, AG Colombo Branch (in its capacity as trustee of the Kotagala Plantations PLC – Debenture Issue 2014) (“Trust Deed”), the consent of the Debenture Holders who hold more than three fourth (3/4th) of the face value of the Debentures of Kotagala Plantations PLC – Debenture Issue 2014 for the time being outstanding have been obtained for the amendments to the Trust Deed to reflect the provisions of the term sheet annexed to the letter dated 02nd September 2020 as Annexure A.

Attached hereto is the amended and restated trust deed as per the provisions of Annexure A in relation to the restructure of Rated Secured Redeemable Debentures Type C and Rated Secured Redeemable Debentures Type D issued by Kotagala Plantations PLC.

Rated Secured Redeemable Debentures Type D which bear security ID “KOTA-BD-26/05/21-C0238-15” would continue to be listed under revised Security IDs which would be duly communicated to the respective Debenture Holders through a separate market announcement in due course.

Yours faithfully,

KOTAGALA PLANTATIONS PLC


D A RATWATTE
DIRECTOR

Managing Agents: Lankem Tea & Rubber Plantations (Pvt) Limited
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