DFCC BANK
Keep Growing

31 July 2024

Mr Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
Level 04 – 01 West Block
World Trade Centre, Echelon Square
Colombo 1

Dear Sir,

Disclosure under Section 8 of the CSE Listing Rules
Proposed Green Bond Issue

We write to inform you that the Board of Directors of DFCC Bank PLC at their meeting held on 31 July 2024 decided to issue Senior, Listed, Rated, Unsecured, Redeemable Green Bonds with a term of 3 years to the value of Rupees Two Thousand Million (Rs. 2,000,000,000/-) with a possible Greenshoe option to issue upto Rupees Two Thousand Five Hundred Million (Rs. 2,500,000,000/-) at the discretion of the Bank in the event of an over subscription, subject to obtaining all necessary regulatory and other approvals.

The interest rates to be decided closer to the finalization of the Trust Deed based on the market rates prevailing at that point in time.

Yours faithfully

Nimali Ranaraja
Company Secretary