

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.

info@cse.lk

9th May 2025

**To: Chief Executive Officers
Trading Participants**

CIRCULAR No: 04-05-2025

Dear Sir/Madam,

Merchant Bank of Sri Lanka & Finance PLC (“Company”) – Issuance of 10,000,000 Unsecured, Subordinated, Redeemable, Listed, Rated Debentures 2025

The Colombo Stock Exchange (“CSE”) has approved in principle an application for the listing of debt securities of the above Company.

Details of the captioned issue are as follows:

DEBT SECURITIES TO BE OFFERED

Issue of Five Million (5,000,000) unsecured, subordinated, redeemable, listed and rated debentures each priced at LKR 100/-, with an option to issue up to an additional **Five Million (5,000,000)** debentures at the same price in the event of an oversubscription, to raise up to a total of Rupees One Billion (LKR 1.0 Billion)

DATE OF OPENING OF THE SUBSCRIPTION LIST

20th May 2025

JOINT MANAGERS TO THE ISSUE

Merchant Bank of Sri Lanka & Finance PLC
Corporate Advisory & Capital Markets Division
Level 18, “Bank of Ceylon Merchant Tower”
No. 28, St. Michael’s Road,
Colombo 03.

Bank of Ceylon
Investment Banking Division
7th Floor, Bank of Ceylon Head Office
BOC Square, No. 01, Bank of Ceylon Mawatha,
Colombo 01

Tel : +94 11 4711778

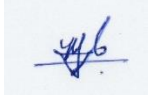
Tel : +94 11 2346842

REGISTRARS TO THE ISSUE

Merchant Bank of Sri Lanka & Finance PLC
Corporate Advisory & Capital Markets Division
Level 18, "Bank of Ceylon Merchant Tower"
No. 28, St. Michael's Road,
Colombo 03.
Tel : +94 11 4711778

Softcopies of the Prospectus would be made available to Trading Participants on **14th May 2025**.

Yours faithfully,



for

Kanishka Munasinghe (Ms.)
Vice President- Listing
KG/MS