

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.

info@cse.lk

10th March 2025

**To: Chief Executive Officers
Trading Participants**

CIRCULAR No: 04-03-2025

Dear Sir/Madam,

Sampath Bank PLC (“Bank”) – Issuance of 100,000,000 BASEL III Compliant Convertible Debentures - 2025

The Colombo Stock Exchange (“CSE”) has approved in principle an application for the listing of debt securities of the above Bank.

Details of the captioned issue are as follows:

DEBT SECURITIES TO BE OFFERED

An initial issue of up to Fifty Million (50,000,000) Basel III Compliant - Tier 2 Listed Rated Unsecured Subordinated Redeemable 5 year Debentures (2025/30) with a Non-Viability Conversion feature, at a par value of Sri Lankan Rupees One Hundred (LKR 100/-) each bearing a fixed interest rate of 11.75% p.a. payable annually (AER 11.75%), with an option to issue up to a further Twenty Million (20,000,000) of said Debentures at the discretion of the Bank in the event of an oversubscription of the initial issue and with a further option to issue up to a further Thirty Million (30,000,000) of said Debentures at the discretion of the Bank in the event of an oversubscription of the initial issue and the second tranche issuance to raise maximum amount of Sri Lankan Rupees Ten Billion (LKR 10,000,000,000/-).

DATE OF OPENING OF THE SUBSCRIPTION LIST

18th March 2025

MANAGERS TO THE ISSUE

Investor Relations Department
Sampath Bank PLC
No. 110, Sir James Peiris Mawatha,
Colombo 02, Sri Lanka.

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REGISTRAR TO THE ISSUE

S S P Corporate Services (Private) Limited
No. 546/7, Galle Road,
Colombo 03.

Tel: +94-11 2 573 485
Fax: +94-11 2 573 037

Copies of the Prospectus would be made available to Trading Participants on **11th March 2025**.

Yours faithfully,



Kanishka Munasinghe
Vice President- Listing

HS/KG