



Company No: GL 12
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28th July 2025

**To: Chief Executive Officers
Trading Participants**

CIRCULAR No: 15-07-2025

Dear Sir/Madam,

Commercial Bank of Ceylon PLC ("The Bank") – Basel III compliant, Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable, Green Bonds Issue with a Non-Viability Conversion Feature.

The Colombo Stock Exchange ("CSE") has approved in principle an application for listing the captioned debt securities of the above Bank.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

An initial issue of One Hundred Million (100,000,000) BASEL III Compliant - Tier 2 Listed Rated Unsecured Subordinated Redeemable Green Bonds With A Non-Viability Conversion Feature ("Bonds"), at the par value of LKR 100/- each to raise Sri Lankan Rupees Ten Billion (LKR 10,000,000,000/-) with an option to issue up to a further Fifty Million (50,000,000) of said bonds to raise up to a further Sri Lankan Rupees Five Billion (LKR 5,000,000,000/-), at the discretion of the bank in the event of an oversubscription of the initial issue.

Maximum issue of BASEL III compliant green bonds will not exceed One Hundred and Fifty Million (150,000,000) of the said bonds, at a value not exceeding Sri Lankan Rupees Fifteen Billion (LKR 15,000,000,000/-).

DATE OF OPENING OF THE SUBSCRIPTION LIST

04th August 2025

MANAGERS TO THE ISSUE

Commercial Bank of Ceylon PLC
Investment Banking Unit
“Commercial House”
No. 21, Sir Razik Fareed Mawatha
P. O. Box 856
Colombo 01, Sri Lanka.
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REGISTRARS TO THE ISSUE

M/s SSP Corporate Services (Private) Limited
No. 101, Inner Flower Road
Colombo 03, Sri Lanka
Tel: +94 (0) 11 2 573 894
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Soft Copies of the Prospectus would be made available to Trading Participants today, **28th July 2025**.

Yours faithfully,



Kanishka Munasinghe (Mrs.)

Vice President- Listing

SR/MS