COLOMBO STOCK EXCHANGE
Creating Wealth and Value

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
info@cse.lk
www.cse.lk
Voice: +94 11 2356456
Fax : +94 11 2445279

16th June 2026

To: Chief Executive Officers
Trading Participants

CIRCULAR No: 03-06-2026

Dear Sir/Madam,

Nations Trust Bank PLC ("Bank") – Issuance of Basel III compliant, Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable Debentures with Non-viability Conversion feature 2026

The Colombo Stock Exchange ("CSE") has approved in principle an application for listing the debt securities of the above Bank.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

An initial Issue of up to One Hundred Million (100,000,000) Basel III Compliant, Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable Debentures with Non-viability Conversion feature at a par value of LKR 100/- each, with an option to issue up to a further Fifty Million (50,000,000) of the said Debentures at the discretion of the Bank, in the event of an oversubscription of the initial issue to raise up to a maximum amount of Sri Lankan Rupees Fifteen Billion (LKR 15,000,000,000/-) as follows:

Type	Tenor	Type of Interest	Interest Rate (p.a.)	Annual Effective Rate (AER)	Interest Payment Frequency
Type A	5 Years	Fixed	13.75%	13.75%	Annually
Type B	7 Years	Fixed	13.85%	13.85%	Annually
Type C	10 Years	Fixed	13.95%	13.95%	Annually

DATE OF OPENING OF THE SUBSCRIPTION LIST

19th June 2026

MANAGERS TO THE ISSUE

Capital Alliance Partners Limited
6th Floor, M2M Veranda Offices,
No. 34, W. A. D. Ramanayake Mawatha,
Colombo 02.
Tel: +94 11 2 317 777
Fax: +94 11 2 317 788

REGISTRARS TO THE ISSUE

S S P Corporate Services (Private) Limited
No. 101, Inner Flower Road,
Colombo 03.
Tel: +94 112 573 894
Fax: +94 112 573 609

Softcopies of the Prospectus would be made available to Trading Participants today, **16th June 2026.**

Yours faithfully,



Kanishka Munasinghe (Ms.)
Vice President- Listing
DC/MS

Confidential