

Company No: GL 12

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World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
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Fax : +94 11 2445279

03rd September 2026

**To: Chief Executive Officers
Trading Participants**

CIRCULAR No: 02-09-2026

Dear Sir/Madam,

DFCC Bank PLC (“Bank”) – Issuance of Basel III compliant, Listed, Rated, Unsecured, Subordinated, Redeemable Debentures with Non-viability Conversion feature 2026

The Colombo Stock Exchange (“CSE”) has approved in principle an application for listing the debt securities of the above Bank.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

An Issue of up to One Hundred and Twenty-Five Million (125,000,000) Basel III compliant, Listed, Rated, Subordinated, Unsecured, Redeemable, 5-year (2026/2031) Debentures with Non-viability Conversion feature, each of the par value of Sri Lankan Rupees One Hundred (LKR 100/-) bearing a fixed interest rate of 13% p.a. payable annually (AER 13%) to raise a maximum amount of Sri Lankan Rupees Twelve Billion Five Hundred Million (LKR 12,500,000,000/-).

DATE OF OPENING OF THE SUBSCRIPTION LIST

11th September 2026

MANAGERS TO THE ISSUE

Capital Alliance Partners Limited

6th Floor, M2M Veranda Offices,
No. 34, W. A. D. Ramanayake Mawatha,
Colombo 02.
Tel: +94 11 2 317 777
Fax: +94 11 2 317 788

A member of



REGISTRARS TO THE ISSUE

S S P Corporate Services (Private) Limited

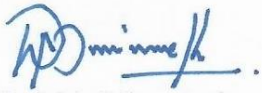
No. 101, Inner Flower Road,
Colombo 03.

Tel: +94 112 573 894

Fax: +94 112 573 609

Softcopies of the Prospectus would be made available to Trading Participants today, **03rd September 2026.**

Yours faithfully,



Kanishka Munasinghe (Ms.)

Vice President- Listing

DC/MS