

Company No: GL 12

04-01, West Block
 World Trade Center, Echelon Square
 Colombo 00100, Sri Lanka.
 info@cse.lk
 www.cse.lk
 Voice: +94 11 2356456
 Fax : +94 11 2445279

10th September 2026

**To: Chief Executive Officers
 Trading Participants**

CIRCULAR No: 03-09-2026

Dear Sir/Madam,

Aitken Spence Hotel Holdings PLC (“Company”) – Issuance of Listed, Rated, Unsecured, Senior, Redeemable Debentures 2026

The Colombo Stock Exchange (“CSE”) has approved in principle an application for listing the debt securities of the above Company.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

An initial issue of up to Thirty Million (30,000,000) Listed, Rated, Unsecured, Senior, Redeemable 5 year (2026/2031) and 7 year (2026/2033) Debentures of the par value of Sri Lankan Rupees One Hundred (LKR 100/-) each to raise Sri Lankan Rupees Three Billion (LKR 3,000,000,000/-) with an option to issue up to a further Twenty Million (20,000,000) of the said Debentures at the discretion of the Company in the event of an oversubscription of the initial issue to raise up to a maximum of Sri Lankan Rupees Five Billion (LKR 5,000,000,000/-) as follows:

Type	Tenor	Type of Interest	Interest Rate (p.a.)	Annual Effective Rate (AER)	Interest Payment Frequency
Type A	5 Years	Fixed	13.00%	13.00%	Annually
Type B	5 Years	Fixed	12.60%	13.00%	Semi-Annually
Type C	7 Years	Fixed	13.15%	13.15%	Annually
Type D	7 Years	Fixed	12.74%	13.15%	Semi-Annually

DATE OF OPENING OF THE SUBSCRIPTION LIST

15th September 2026

A member of



MANAGERS TO THE ISSUE

Capital Alliance Partners Limited

6th Floor, M2M Veranda Offices,
No. 34, W. A. D. Ramanayake Mawatha,
Colombo 02.

Tel: +94 11 2 317 777

Fax: +94 11 2 317 788

REGISTRARS TO THE ISSUE

Central Depository Systems (Private) Limited

Ground Floor, M & M Center,
No. 341/5, Kotte Road,
Rajagiriya.

Tel: +94 11 2 356 444

Fax: +94 11 2 440 396

Softcopies of the Prospectus would be made available to Trading Participants today, **10th September 2026**.

Yours faithfully,



Kanishka Munasinghe (Ms.)

Vice President- Listing

DC/MS