

Company No: GL 12

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Colombo 00100, Sri Lanka.
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Voice: +94 11 2356456
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15th October 2026

**To: Chief Executive Officers
Trading Participants**

CIRCULAR No: 09-10-2026

Dear Sir/Madam,

Sampath Bank PLC (“Bank”) – Basel III Compliant - Listed Rated Unsecured Subordinated Redeemable 5 Year (2026/ 2031) and 7 Year (2026/ 2033) Debentures with a Non-Viability Conversion feature 2026

The Colombo Stock Exchange (“CSE”) has approved in principle an application for the listing of debt securities of the above Bank.

Details of the captioned issue are as follows:

DEBT SECURITIES TO BE OFFERED

An initial issue of up to Seventy Million (70,000,000) BASEL III Compliant - Listed Rated Unsecured Subordinated Redeemable 5 Year (2026/ 2031) and 7 Year (2026/ 2033) Debentures with a Non-Viability Conversion feature, of the par value of Sri Lankan Rupees One Hundred (LKR 100/-) each, with an option to issue up to a further Thirty Million (30,000,000) of the said BASEL III Compliant Debentures, at the discretion of the Bank in the event of an oversubscription of the initial issue, to raise up to a maximum amount of Sri Lankan Rupees Ten Billion (LKR 10,000,000,000/-) as follows:

Type	Tenor	Type of Interest	Interest Rate (p.a.)	Annual Effective Rate (AER)	Interest Payment Frequency
Type A	5 Years	Fixed	12.80%	12.80%	Annual
Type B	7 Years	Fixed	13.00%	13.00%	Annual

DATE OF OPENING OF THE SUBSCRIPTION LIST

20th October 2026

A member of

MANAGERS TO THE ISSUE

Investor Relations Department

Sampath Bank PLC

No. 110, Sir James Peiris Mawatha,
Colombo 02, Sri Lanka.

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Fax: +94-11 4 712 016

PLACEMENT AGENT

Capital Alliance Partners Limited

6th Floor, M2M Veranda Offices,
No. 34, W.A.D. Ramanayake Mawatha,
Colombo 02, Sri Lanka

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REGISTRARS TO THE ISSUE

Central Depository Systems (Pvt.) Ltd.

Ground Floor, M&M Center,
341/5, Kotte Road,
Rajagiriya.

Tel: +94 11 2 356 444

Fax: +94 11 2 440 396

Softcopies of the Prospectus would be made available to Trading Participants today, **15th October 2026**.

Yours faithfully,



Dulani Warnakulasooriya (Ms.)

Senior Vice President- Listing

PC/MS