



Company No: GL 12
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26th September 2025

**To: Chief Executive Officers
Trading Participants**

CIRCULAR No: 08-09-2025

Dear Sir/Madam,

SARVODAYA DEVELOPMENT FINANCE PLC (“COMPANY”) – TIER 2, LISTED, RATED, UNSECURED, SUBORDINATED, REDEEMABLE, HIGH YIELD, SUSTAINABLE BONDS

The Colombo Stock Exchange (“CSE”) has approved in principle an Application for listing the debt securities of the above Company.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

An initial issue up to Ten Million (10,000,000) Tier 2 Listed, Rated, Unsecured, Subordinated, Redeemable 5-year (2025/2030) High Yield, Sustainable Bonds of LKR 100 each, to raise Sri Lankan Rupees One Billion (LKR 1,000,000,000/-) with an option to issue up to a further Ten Million (10,000,000) of the said bonds in the event of an oversubscription of the initial issue to raise up to a maximum of Sri Lankan Rupees Two Billion (LKR 2,000,000,000/-) as follows:

Type	Tenure	Type of interest	Interest Rate (p.a.)	Annual Effective Rate (AER)	Interest Payment Frequency
A	5 Years	Fixed	12.00%	12.00%	Annual
B	5 Years	Fixed	11.66%	12.00%	Semi- Annual

DATE OF OPENING OF THE SUBSCRIPTION LIST

8th October 2025

MANAGERS & FINANCIAL ADVISORS TO THE ISSUE

Capital Alliance Partners Limited

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REGISTRARS TO THE ISSUE

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The issue of the captioned debentures will be limited to **Qualified Investors** as stated in the Prospectus.

Softcopies of the Prospectus would be made available to Trading Participants today, on **26th September 2025**.

Yours faithfully,



Kanishka Munasinghe
Vice President- Listing

KG/MS