

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.

info@cse.lk

19th December 2023

**To: Chief Executive Officers
Trading Participants**

CIRCULAR No: 04-12-2023

Dear Sir/Madam,

DFCC Bank PLC (“Bank”) – BASEL III Compliant Convertible Debenture Issue 2023

The Colombo Stock Exchange (“CSE”) has approved in principle an Application for listing the debt securities of the above Bank.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

An issue of eighty million (80,000,000) BASEL III compliant - Tier 2, listed, rated, unsecured, subordinated, redeemable debentures with a non-viability conversion (“debentures”), at a par value of LKR 100/- each to raise Sri Lankan Rupees eight billion (LKR 8,000,000,000/-).

Maximum issue of debentures will not exceed eighty million (80,000,000) of the said debentures, at a value not exceeding Sri Lankan Rupees eight billion (LKR 8,000,000,000/-).

DATE OF OPENING OF THE SUBSCRIPTION LIST

05th January 2024

A member of



Voice: +94 11 2356456

Fax: Clearing & Settlement: +94 11 2440396
Finance & Administration: +94 11 2448921
Trading & Market Surveillance: +94 11 2448925
Market Development: +94 11 2445279
Listings & Corporate Affairs: +94 11 2391128
Legal: +94 11 2440539
Human Resources: +94 11 2440163
Research & New Products: +94 11 2445279
Broker Supervision: +94 11 2440541
Enterprise Risk Management: +94 11 2448363

JOINT MANAGERS TO THE ISSUE

Capital Alliance Partners Limited
Level 5, "Millennium House"
46/58, Navam Mawatha, Colombo 02.

Tel: +94 11 2317777
Fax: +94 11 2317788

Acuity Partners (Private) Limited
Acuity House
No. 53, Dharmapala Mawatha
Colombo 03

Tel: +94 11 2 206 206
Fax: +94 11 2 437 149

REGISTRAR TO THE ISSUE

S S P Corporate Services (Private) Limited
No. 101, Inner Flower Road
Colombo 03

Tel: +94 11 2 573 894
Fax: +94 11 2 573 609

Copies of the Prospectus would be made available to Trading Participants on **29th December 2023**.

Yours faithfully,



Kanishka Munasinghe (Mrs.)
Vice President- Listing