COLOMBO STOCK EXCHANGE
Creating Wealth and Value

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.

info@cse.lk

9th September 2024

CIRCULAR No: 07-09-2024

To: Chief Executive Officers
Trading Participants

Dear Sir,

DFCC Bank PLC ("The Company") – Senior, Listed, Rated, Unsecured, Redeemable, Green 3-Year Bonds

The Colombo Stock Exchange ("CSE") has approved in principle an Application for listing the debt securities of the above Company.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

Initial issue of twenty million (20,000,000) Senior, Listed, Rated, Unsecured, Redeemable, Green 3-Year Bonds at a par value of Rs.100/- each bearing a fixed interest rate of 12% p.a. payable annually (AER 12%) with an option to issue up to a further five million (5,000,000) of said Bonds at the discretion of the Company in the event of an oversubscription of the initial issue to raise a maximum amount of Rs. 2,500,000,000/-

DATE OF OPENING OF THE SUBSCRIPTION LIST
12th September 2024

JOINT MANAGERS TO THE ISSUE

Acuity Partners (Private) Limited
Acuity House
No. 53, Dharmapala Mawatha
Colombo 03
Tel: +94 11 2 206 206
Fax: +94 11 2 437 149

Capital Alliance Partners Limited
Level 5, "Millennium House"
46/58, Navam Mawatha
Colombo 02
Tel: +94 11 2317777
Fax: +94 11 2317788

REGISTRARS TO THE ISSUE

SSP Corporate Services (Private) Limited
No. 101, Inner Flower Road
Colombo 03
Tel: +94 112 573 894
Fax: +94 112 573 609

Softcopies of the Prospectus would be made available to Trading Participants on **9th September 2024.**

Yours faithfully,



Kanishka Munasinghe (Mrs.)
Vice President- Listing

Public