COLOMBO STOCK EXCHANGE
Creating Wealth and Value

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.

info@cse.lk

9th August 2024

To: Chief Executive Officers
Trading Participants

CIRCULAR No: 07-08-2024

Dear Sir,

Hatton National Bank PLC ("The Bank") – Basel III compliant, Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable Debenture Issue with a Non-Viability Conversion Feature.

The Colombo Stock Exchange ("CSE") has approved in principle an application for listing the debt securities of the above Bank.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

An initial issue of up to Eighty Million (80,000,000) Basel III compliant -Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable, 5-year (2024/2029) 7-year(2024/2031) and 10-year (2024/34) debentures, with a non-viability conversion ("debentures"), at the par value of LKR 100/- each with an option to issue up to a further Forty Million (40,000,000) of the said debentures at the discretion of the Bank in the event of an oversubscription of the initial issue to raise up to a maximum of Hundred and Twenty Million (120,000,000) of said debentures in total of a value of Sri Lankan rupees Twelve Billion (LKR 12,000,000,000/-)

Type A	5 Years	Fixed coupon rate of 13.00% p.a. (AER 13.00%), payable annually
Type B	5 Years	Fixed coupon rate of 12.60% p.a. (AER 13.00%), payable semi-annually
Type C	7 Years	Fixed coupon rate of 13.25% p.a. (AER 13.25%), payable annually
Type D	10 Years	Fixed coupon rate of 13.50% p.a. (AER 13.50%), payable annually

DATE OF OPENING OF THE SUBSCRIPTION LIST
16th August 2024

JOINT MANAGERS TO THE ISSUE

NDB Investment Bank Limited
Level 1, NDB Capital Building,
No. 135 Bauddhaloka Mawatha,
Colombo 04.
Tel: +94 11 2 300 385-90
Fax: +94 11 2 300 393

Acuity Partners (Private) Limited
Acuity House,
No. 53, Dharmapala Mawatha,
Colombo 03.
Tel: +94 11 2 206 206
Fax: +94 11 2 437 149

REGISTRARS TO THE ISSUE

S S P Corporate Services (Private) Limited
No. 101, Inner Flower Road,
Colombo 03.
Tel: +94 11 2 573 894
Fax: +94 11 2 573 609

Copies of the Prospectus would be made available to Trading Participants on **12th August 2024.**

Yours faithfully,



Kanishka Munasinghe (Mrs.)
Vice President- Listing
SR/KW

Public