

Company No: GL 12
04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
info@cse.lk

11th November 2024

**To: Chief Executive Officers
Trading Participants**

CIRCULAR No: 06-11-2024

Dear Sir,

**Vallibel Finance PLC ("The Company") – Listed, Rated, Subordinated, Unsecured, Redeemable
Debenture Issue**

The Colombo Stock Exchange ("CSE") has approved in principle an application for listing the debt securities of the above company.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

An initial issue of 20,000,000 Listed, Rated, Subordinated, Unsecured, Redeemable Debentures with an option to issue up to a 10,000,000 of said debentures at the discretion of the Company in the event of an oversubscription of the initial tranche to raise up to a maximum amount of LKR 3,000,000,000/-

Type A	5 Year	Fixed coupon rate of 12.95% p.a. (AER 13.37%), payable semi-annually
Type B	5 Year	Fixed coupon rate of 13.37% p.a. (AER 13.37%), payable annually

DATE OF OPENING OF THE SUBSCRIPTION LIST

20th November 2024

MANAGERS TO THE ISSUE

First Capital Advisory Services (Pvt) Ltd
No. 02, Deal Place
Colombo 03
Tel: +94 112 639 812
Fax: +94 112 576 866

REGISTRARS TO THE ISSUE

Central Depository Systems (Pvt) Limited
Ground Floor, M & M Centre
341/5, Kotte Road,
Rajagiriya
Tel : +94 112 356 444
Fax: +94 112 440 396

Copies of the Prospectus would be made available to Trading Participants on **12th November 2024**.

Yours faithfully,



Kanishka Munasinghe (Mrs.)
Vice President- Listing