

Company No: GL 12
04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
info@cse.lk

04th September 2020

**To: Chief Executive Officers
Member Firms / Trading Members**

Dear Sir/Madam,

CIRCULAR NO: 01-09-2020

**COMMERCIAL LEASING & FINANCE PLC (“THE COMPANY”) – DEBENTURE
ISSUE**

The Colombo Stock Exchange (“CSE”) has approved in principle an Application for listing the debt securities of the above Company.

Details of the above issue are as follows;

DEBT SECURITIES TO BE OFFERED

An initial issue of Thirty Million (30,000,000) Listed, Rated, Senior, Unsecured, Redeemable Debentures at a par value of Rs.100/- each with an option to issue further Ten Million (10,000,000) of the said Debentures in the event of an oversubscription of the Initial Issue and with a further option to issue another Ten Million (10,000,000) of the said Debentures at the discretion of the Company in the event of an over subscription to the initial issue and the second tranche to raise Sri Lankan Rupees 5,000,000,000/-

DATE OF OPENING OF THE SUBSCRIPTION LIST

17th September 2020

MANAGERS TO THE ISSUE

First Capital Limited
No. 02 Deal Place
Colombo 03
Tel: +94 112 639 894
Fax: +94 112 639 819

REGISTRARS TO THE ISSUE

SSP Corporate Services (Pvt) Limited
No. 101 Inner Flower Road
Colombo 03
Tel: +94 112 573 894
Fax: +94 112 573 609

The date on which the Prospectus would be delivered to Member Firms / Trading Members would be on **08th September 2020**.

Yours faithfully,



Vinduni Dullewe (Mrs.)
Head of Listing