



**VOLUNTARY OFFER BY AMBEON ESSENTIALS (PRIVATE) LIMITED TO PURCHASE
ONE MILLION NINE HUNDRED AND NINETEEN THOUSAND SIX HUNDRED
(1,919,600) ORDINARY VOTING SHARES CONSTITUTING ONE HUNDRED
CENTUM (100%) OF THE ISSUED ORDINARY VOTING SHARES OF
HARISCHANDRA MILLS PLC**

To: The Shareholders of Harischandra Mills PLC

**Conversion of the Voluntary Offer into a Mandatory Offer in terms of Rule 31 (1)
of the Company Takeovers and Mergers Code (the Code)**

Pursuant to Paragraph Six of Section 2 titled 'The Offer' of the Offer Document dated 20th April 2026, read together with the Announcement of the Offer, dated 27th March 2026;

We, the Offeror, Ambeon Essentials (Private) Limited, a fully owned subsidiary of Ambeon Capital PLC, established as a special purpose vehicle (SPV) to focus on investments within the fast-moving consumer goods (FMCG) sector, having its registered office at No. 100/1, 2nd Floor, Elvitigala Mawatha, Colombo 8 hereby declare that (i) Upeka Nethri De Silva (holder of 286,936 shares [14.95%]), (ii) Chitra Padmini Rodrigo (holder of 278,920 shares [14.53%]), (iii) Tamara Samarasinghe (holder of 266,920 shares [13.90%]), (iv) Senaka Nilkantha Samarasinghe (holder of 76,670 shares [3.99%]), (v) Nanditha Aparna Rodrigo (holder of 30,736 shares [1.60%]), (vi) Satyajit Arjuna Rodrigo (holder of 30,736 shares [1.60%]), (vii) Gunamuni Sanath De Silva (holder of 2,000 shares [0.10%]), (viii) Malathie Padmaprabha De Silva (holder of 5,000 shares [0.26%]), and (ix) Ramani Kamala Samarasinghe (holder of 3,200 shares [0.17%]), have accepted the Offer for the entirety of their shareholding in Harischandra Mills PLC, constituting 51.11% of the issued shares of Harischandra Mills PLC, and accordingly the Voluntary Offer made by Ambeon Essentials (Private) Limited to the shareholders of Harischandra Mills PLC by Offer Document dated 20th April 2026 is now converted into a Mandatory Offer in terms of Rule 31 (1) a) of the Code, with effect from 28th April 2026.

For and on Behalf of

AMBEON ESSENTIALS (PRIVATE) LIMITED

Director

Director

This 28th day of April 2026.

Ambeon Essentials (Private) Limited

Company Registration No. PV 00353338.

No. 100/1, 2nd Floor, Elvitigala Mawatha, Colombo 8, Sri Lanka.

T: 011 5 700 700 | F: 011 2 680 225

E: info@ambeongroup.com