Corporate Services
(Private) Limited
An affiliate of F. J. & G. de Saram

6th May 2026

Colombo Stock Exchange,
#04-01, West Block,
World Trade Centre, Echelon Square,
Colombo 01.

Attn: Ms. Nilupa Perera
Chief Regulatory Officer

Dear Sirs,

RE: VOLUNTARY OFFER (SUBSEQUENTLY CONVERTED INTO A MANDATORY OFFER) BY AMBEON ESSENTIALS (PRIVATE) LIMITED TO PURCHASE ALL THE ISSUED ORDINARY SHARES IN HARISCHANDRA MILLS PLC

We write for and on behalf of Harischandra Mills PLC (the "**Company**"), in connection with the subject matter.

We wish to inform the shareholders of the Company that the board of directors of the Company ("**Board**") has prepared its views, comments and advice in terms of Rule 13(2) of the Company Takeovers and Mergers Code 1995 (as amended in 2003) (the "**TOM Code**") on the captioned offer made by Ambeon Essential (Private) Limited ("**Board's View**"). The Board View were due to be dispatched on or before 4th May 2026 together with the independent advisor's report prepared in accordance with Rule 12 of the TOM Code (the "**Independent Advice**").

Securities and Exchange Commission of Sri Lanka (the "**SEC**") has granted the approval for the Independent Advice and the Board's View on 5th May 2026.

Consequently, as permitted by the SEC, the Independent Advice along with the Board's View will be dispatched to every shareholder of the Company on or before 07th May 2026.

Yours faithfully,

Chief Executive Officer
CORPORATE SERVICES (PRIVATE) LIMITED
Company Secretary and Registrar
HARISCHANDRA MILLS PLC

216, de Saram Place, Colombo 10, Sri Lanka
Tel: (+94 11) 2669771 (dir)/(+94 11) 4605100 (gen)/ 4718200/26777864 Fax: (+94 11) 4718220/2677863 Email: corporateservices@corporateservices.lk
Website: www.corporateservices.lk