M&S Managers & Secretaries (Private) Limited
8 Tickell Road Colombo 8 Sri Lanka
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Company Reg. No.: PV 5625

21st March 2025

UPLOADED VIA WEB PORTAL

The Colombo Stock Exchange,
No. 04-01, West Block,
World Trade Center, Echelon Square,
Colombo 01.

Attn: Mr. Renuke Wijayawardhan
Chief Regulatory Officer

Dear Sirs,

MARKET ANNOUNCEMENT BY AMBEON CAPITAL PLC IN RESPECT OF RULE 8 OF THE LISTING RULES OF THE COLOMBO STOCK EXCHANGE

We, Ambeon Capital PLC (the "**Company**") write to inform you that, subject to the approval of the shareholders of the Company being obtained, the board of directors of the Company has decided to obtain a loan of up to United States Dollars Eighteen Million ($18,000,000) from AMCH Limited a private limited company incorporated in England and Wales. The obtaining of the loan is however subject to the lender sucessfully raising the sum of United States Dollars Eighteen Million ($18,000,000) through the issuance of bonds to prospective investors in the England and Wales pursuant to an issuance to such investors of a prospectus setting forth the terms and conditions of the bonds.

The saleint terms of the said loan are set out hereinbelow:

Purpose	(i) Settling the existing borrowings of the Company, of Sri Lanka Rupees Three Billion Seven Hundred Million (LKR 3,700,000,000); and (ii) Investing the remaining amounts in liquid assets (cash or liquid exchange traded securities), with any income arising from such investments in liquid assets being utilised by the Company to repay amounts due as interest and capital on the loan.
Interest rate	Interest at the fixed rate of eight per centum (8%) per annum on a bi-annual basis
Tenure	3 years, and the loan to be repaid together with any accrued interest in full

The Company has an option to convert the loan into equity by the issuance of shares, upon obtaining requisite regulatory and shareholder approvals.

Directors : J S Mather FCA Ms. C M Salgado FCIS

The Company will obtain the approval of the sharheolders for the loan as a special reoslution under section 185 of the Companies Act No. 7 of 2007 which will be sought at the extraordinary general meeting of the Company which will be convened in due course.

Please note that the Company will make further announcements as and when necessary.

This annoucement is being made in terms of Rule 8 of the Listing Rules.

Yours truly,
For an on behalf of
Ambeon Capital PLC

Managers and Secretaries (Pvt) Ltd.