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சம்பத் வங்கி
Sampath Bank

01st October 2026

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
#04-01, West Block
World Trade Centre, Echelon Square
Colombo 01

Madam

ANNOUNCEMENT OF PROPOSED BASEL III COMPLIANT - TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES AND/OR GREEN BONDS AND/OR SUSTAINABILITY BONDS, ALL WITH A NON-VIABILITY CONVERSION FEATURE

We write to inform you that the following disclosure is made in terms of the provisions of the Section 8 of the Listing Rules of the Colombo Stock Exchange, pursuant to a resolution adopted by the Board of Directors of Sampath Bank PLC at its meeting held on 30th September 2026 has decided to:

Issue up to a maximum of Five Hundred Million (500,000,000) BASEL III Compliant – Tier 2 Listed Rated Unsecured Subordinated Redeemable Debentures and/or BASEL III Compliant – Tier 2 Listed Rated Unsecured Subordinated Redeemable Green Bonds and/or BASEL III Compliant – Tier 2 Listed Rated Unsecured Subordinated Redeemable Sustainability Bonds, all with a Non-Viability Conversion feature, of the par value of Sri Lankan Rupees One Hundred (LKR 100/-) each, to raise up to Sri Lankan Rupees Fifty Billion (LKR 50,000,000,000/-), in one or more issuances within Three (03) years from the date of obtaining shareholders' approval at an Extraordinary General Meeting, subject to regulatory clearances from the Colombo Stock Exchange and other authorities as applicable.

The timing, structure, type of the instrument to be issued, coupon rates, frequency of interest payments, and other terms (as applicable) of each issuance will be disclosed prior to the opening of the respective issuance.

Each issuance under the blanket shareholders' approval shall be launched subject to obtaining all necessary regulatory approvals, and other terms and conditions being acceptable to the Bank.

Yours faithfully


Muditha Walpola
ASSISTANT COMPANY SECRETARY

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நுகர்வோர் புகார்கள்
For consumer complaints

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සමපත් අංක - PQ 144
අංක. 110, ජේම්ස් පීරිස් මාවත,
කොළඹ 02, ශ්‍රී ලංකාව.
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ඊ-මේල්: mgr@oper.sampath.lk
වෙබ්: www.sampath.lk

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நிறுவன இல - PQ 144
இல. 110, ஜேம்ஸ், பீரிஸ் மாவத்தை,
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