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சம்பத் வங்கி
Sampath Bank

8th August 2024

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
Level 4, West Tower
World Trade Centre Echelon Square
Colombo 01

Dear Sir,

ANNOUNCEMENT OF BASEL III COMPLIANT - TIER 2, LISTED, RATED, UNSECURED, SUBORDINATED, REDEEMABLE, 5-YEAR DEBENTURES WITH A NON-VIABILITY CONVERSION

We write to inform you, following disclosure is made in terms of the provisions of the Section 8 of the Listing Rules of the Colombo Stock Exchange.

The Board of Directors of the Bank at its meeting held on 7th August 2024 has decided to issue up to 50,000,000 Basel III compliant - Tier 2, Listed, Rated Unsecured, Subordinated, Redeemable, 05-year debentures with a Non-Viability Conversion, of the par value of Rs.100/- each to raise a sum of up to Rs.5,000,000,000/- with an option to issue up to a further 20,000,000 of said debentures to increase the said sum by up to a further Rs.2,000,000,000/- at the discretion of the Bank in the event of an oversubscription of the initial issue and with a further option to issue up to a further 30,000,000 of said debentures to increase the said sum by up to a further Rs.3,000,000,000/- at the discretion of the Bank in the event of an oversubscription of the initial issue and the second tranche.

The proposed Debenture Issue is subject to obtaining all necessary regulatory and shareholder approvals, and provided other conditions are acceptable to the Bank.

Yours faithfully,

R. L. S. Senarathne
Lasantha Senarathne
COMPANY SECRETARY

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කම්පන අංක - PQ 144
අංක. 110, ජේම්ස් රොඩ් මාවත,
කොළඹ 02, ශ්‍රී ලංකාව.
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